

SINGLE/SOLE SOURCE JUSTIFICATION

Purpose

This form must accompany purchase requisitions for the sole source procurement of equipment, construction, supplies or services when the purchase will exceed \$25,000. (However, this justification is not needed when buying from University contracts.) The purpose of this sole source justification is to show that a competitive procurement is impractical because only one product or service can meet the specific need. It is not to be utilized to circumvent normal purchasing procedure, nor for a price-based justification. Acceptance of this request will be at the discretion of the Department of Procurement and Supply.

NOTE: Procurement of single/sole source items/services exceeding \$200,000 typically takes a minimum of 2-3 months to process, starting from the time a complete package including an approved purchase requisition and single/sole source justification documentation is received by Procurement. Please keep this in mind when planning timeframes for significant purchases.

Statement

I am aware that State of Maryland and Federal procurement regulations require procurements to be done competitively whenever practicable. I am requesting a sole source procurement based on the following criteria. The following statements are complete and accurate, based on my professional judgement and investigations. I also certify that no personal advantage, gain or privilege has (or will) accrue to my immediate family or myself through the purchase from this vendor, nor is a family member employed by or an officer of this vendor.

Customer's printed name: _____

Customer's signature: _____

Date: _____ Phone: _____

Reference Req#: _____ Account #: _____

Vendor: _____

Please select the category (or categories) below that best describe your single/sole source requirement. Answer all of the questions pertaining to that category, attaching additional pages as needed. Complete only those categories that are applicable.

AT A MINIMUM, SECTIONS "A", "C" AND "E" MUST BE COMPLETED TO DEFEND A SOLE/SINGLE SOURCE REQUIREMENT.

A. Requirement Description/Use *(Required)*

1. Describe the product/contractor/service provider/consultant requested:

2. Describe the function and use of the product/contractor/service provider/consultant Requested:

B. Compatibility with existing equipment, services, research protocols, methodology, training, etc: *(As Applicable)*

Note: Compatibility alone does not justify a sole/Single-source procurement. We also must to document “how-we-know” no other entity is able to provide compatible equipment/services. Sections “C” and “D” must also be completed to define “how we know”.

1. What is the approximate dollar value of the existing facets (equipment/services etc)?

2. What are the unique properties that make this the only product/contractor/service provider/consultant compatible with existing services, material or research?

3. Provide any other supporting information, if applicable.

E. What are the consequences of not securing this specific item or service from the requested source? *(Required)*

F. Provide any additional information not furnished above that supports your specific requirements necessitating single/sole source purchase: *(As Applicable)*

Here among other reasons supporting the single/source contractor request, we would note if the particular product/service, etc, is specifically named in the Research Proposal and ensuing Grant or Contract and relate to the requirement in Section "A". In the event it is so named, the Requestor must provide a copy of (1) the first page of the Grant/Contract, (2) copies of the specific pages of the Grant/Contract and the Proposal specifically naming the exact contractor/equipment required. (This documentation should also define the service/ equipment as "key" to the success of the Grant/Contract).